

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
JOANN INC., <i>et al.</i> ,)	Case No. 25-10068 (CTG)
)	
Debtors.)	(Jointly Administered)
)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
JOANN INC.**

CASE NO. 25-10068

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**GLOBAL NOTES AND STATEMENTS OF
LIMITATIONS, METHODOLOGY, AND DISCLAIMERS
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Joann, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”),² are filing their respective Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement” and, collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for District of Delaware (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

These global notes and statements of limitations, methodology, and disclaimers regarding the Schedules and Statements (the “Global Notes”) pertain to, are incorporated by reference in,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); Dittopatterns LLC (0452); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors’ mailing address is 5555 Darrow Road, Hudson, Ohio 44236.

² A detailed description of the Debtors and their business, including the facts and circumstances giving rise to the Debtors’ chapter 11 cases, is set forth in the Declaration of *Michael Prendergast, Interim Chief Executive Officer, in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 5] (the “First Day Declarations”). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the First Day Declaration.

and comprise an integral part of, all of the Schedules and Statements, and should be referred to, and referenced in connection with, any review of the Schedules and Statements.³

The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a standalone, unconsolidated basis. The financial information contained in the Schedules and Statements is limited in scope, covers a limited time period, and is presented on a preliminary and unaudited basis. As such, the Schedules and Statements have not been subject to procedures that would typically be applied to financial statements prepared in accordance with accounting principles generally accepted in the United States of America ("GAAP") and do not include all of the information and footnotes required by GAAP. Upon the application of such procedures, the financial information could be subject to changes, which could be material. These Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Debtors historically prepared consolidated quarterly and annual financial statements. The Debtors have prepared the Schedules and Statements using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. The Schedules and Statements generally reflect operations and financial information of the Debtors in a form not maintained by the Debtors in the ordinary course of their business and are not intended to reconcile to the consolidated financial statements prepared by the Debtors. Accordingly, the amounts set forth in the Schedules and Statements may materially differ from the Debtors' historical consolidated financial statements. Because the Debtors' accounting systems, policies, and practices were developed to produce consolidated financial statements, rather than financial statements by legal entity, it is possible that not all assets, liabilities, income, or expenses have been recorded on the correct legal entity.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, managers, officers, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost

³ These Global Notes supplement, and are in addition to, any specific notes contained in each Debtor's Schedules and Statements. The fact that the Debtors prepared any portion of the Global Notes with respect to any individual Debtor's Schedules and Statement and not to those of another Debtor should not be interpreted as a decision by the Debtors to exclude the applicability of such portion of the Global Notes to any of the Debtors' other Schedules and Statements, as appropriate.

business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Jeffrey Dwyer, Interim Chief Financial Officer of the Debtors and an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Dwyer has relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors and other professionals. Given the scale of the Debtors' businesses, Mr. Dwyer has not (and, practically, could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditors' addresses.

Any audit, any future analysis of the information contained in the Schedules and Statements (or the data there underlying), or subsequent receipt of any information may result in material changes in information requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend, modify, or supplement the Schedules and Statements from time to time as may be necessary or appropriate; provided that the Debtors, their agents, and their advisors expressly do not undertake any obligation to amend, modify, revise, update, recategorize, or supplement the information provided herein or to notify any third party should the information be amended, modified, revised, updated, recategorized, or supplemented in any way, except to the extent required by applicable law.

The Schedules and Statements should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the information (including results of operations) contained therein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future.

Disclosure of information in one or more of the Schedules, one or more of the Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

4. **Description of the Debtors' Chapter 11 Cases.** The Debtors commenced these voluntary cases under chapter 11 of the Bankruptcy Code on January 15, 2025 (the “Petition Date”). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 16, 2025, the Bankruptcy Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 103]. On January 28, 2025, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Creditors’ Committee”) pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 198]. Notwithstanding the joint administration of the Debtors’ cases for

procedural purposes, each Debtor has filed its own Schedules and Statements. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of January 4, 2025, the date of the Debtors' fiscal-month-end closure to their balance sheet, and the liability data of the Debtors is as of the close of business on the Petition Date. No trustee or examiner has been appointed in these chapter 11 cases.

5. **Global Notes Control.** Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments. In the event that any portion of the Schedules or Statements differs from any portion of the Global Notes, the Global Notes shall control.
6. **Reservation of Rights.** Commercially reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but do not undertake any obligation to do so, except as required by applicable law. Nothing contained in the Schedules, Statements, or Global Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
 - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtors, any assertion made therein or herein, or a waiver of any of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
 - b. **Claims Listing and Descriptions.** The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules and Statements accordingly. Any failure to designate a claim set forth on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on the Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."
 - c. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' businesses, the

Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases included in the Schedules and Statements were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

- d. **Classifications.** The (i) listing of a claim on Schedule D as “secured,” (ii) listing of a claim on Schedule E/F as either “priority” or “unsecured priority,” or (iii) listing of a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Bankruptcy Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim.
- e. **Estimates and Assumptions.** To prepare these Schedules and Statements and report information on a legal entity basis, the Debtors were required to make certain reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities and the amount of contingent assets and contingent liabilities as of the Petition Date. The reported amounts of revenues are as of the latest available prepetition fiscal-month-end close, which is January 4, 2025. Actual results could differ from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- f. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any claim, controversy, demand, right, action, suit, obligation, liability, debt, account, defense, offset, power, privilege, license, lien, indemnity, guaranty, interest, damage, remedy, cause of action, proceeding, agreement, or franchise of any kind or character whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, matured or unmatured, suspected or unsuspected, whether arising before, on, or after the Petition Date, in contract, in tort, at law, in equity, or otherwise. Causes of action also include: (a) all rights of setoff, counterclaim, or recoupment and claims under contracts or for breaches of duties imposed by law or

in equity; (b) any claim based on or relating to, or in any manner arising from, in whole or in part, tort, breach of contract, breach of fiduciary duty, violation of local, state, federal, or foreign law, or breach of any duty imposed by law or in equity, including, without limitation, securities laws, negligence, and gross negligence; (c) the right to object to or otherwise contest claims or interests; (d) claims pursuant to sections 362 or chapter 5 of the Bankruptcy Code; (e) such claims and defenses as fraud, mistake, duress, and usury, and any other defenses set forth in section 558 of the Bankruptcy Code; and (f) any avoidance actions arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal, or foreign statutes and common law, including, without limitation, fraudulent transfer laws, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions, or in any way prejudice or impair the assertion of such claims or causes of action.

g. **Intellectual Property Rights.** Exclusion of certain intellectual property on the Schedules and Statements shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property on the Schedules and Statements shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property described as owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

h. **Insiders.** The Debtors have attempted to include all payments made on or within twelve months before the Petition Date to any individual (and their relatives) or entity who, in the Debtors' good faith belief, may be deemed an "insider" within the meaning of such term in the Bankruptcy Code. As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to dictate corporate policy and the disposition of corporate assets. The Debtors have also considered the requirements of GAAP and Securities and Exchange Commission (the "SEC") reporting standards and their public disclosures with respect to designating certain individuals and entities as "insiders" herein.

The inclusion or omission of a party as an "insider" for the purposes of the Schedules and Statements is for informational purposes and is not intended to be nor should be construed as an admission that those parties are insiders within the meaning of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities included as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent

to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date (if at all), but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

7. **Methodology.**

- a. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, but have provided financial information for each Debtor entity for the purpose of reporting their Schedules and Statements. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that may be substantially different from financial information that would be prepared on a consolidated basis under GAAP. Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

The Debtors have attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, due to limitations within Debtors' accounting systems, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to amend, modify, and/or supplement the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

- b. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors' books and records (i) for asset data as of January 4, 2025, which

follows the Debtors' last available fiscal month preceding the commencement of these chapter 11 cases and the date of the Debtors' month-end closure to their balance sheet, and (ii) for liability data as of close of business on the Petition Date, adjusted for authorized payments under the First Day Orders (as defined herein).

- c. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to concerns about the privacy of the Debtors' employees and vendors (e.g. home addresses). The alterations will be limited to only what is necessary to protect the Debtor or the applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Bankruptcy Court authorizing the Debtors to redact, seal, or otherwise protect such information from public disclosure.⁴
- d. **Consolidated Entity Accounts Payable and Disbursement Systems.** Receivables and payables among the Debtors are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. As described more fully in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief* [Docket No. 11] (the "Cash Management Motion"), the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated from their operations (the "Cash Management System"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. The Cash Management System is supported by over 800 bank accounts, all of which are owned and controlled by the Debtors.

The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes.

Prior to the Petition Date, the Debtors and certain non-Debtor affiliates engaged in intercompany transactions (the "Intercompany Transactions") in the ordinary course of business, which resulted in intercompany receivables and payables (the "Intercompany Claims"). The Debtors maintain records of the Intercompany

⁴ See, e.g., *Final Order (I) Authorizing the Debtors to (A) Serve Certain Parties in Interest by Email, (B) Approve the Form and Manner of Service of the Notice of Commencement, (C) Redact or Withhold Certain Confidential Information of Customers, and (D) Redact Certain Personally Identifiable Information of Individuals, and (II) Granting Related Relief* [Docket No. 342].

Claims and Intercompany Transactions. Pursuant to the *Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 340] (the “Cash Management Order”), the Court granted the Debtors authority to continue to engage in Intercompany Transactions in the ordinary course of business, subject to certain limitations set forth therein. Thus, intercompany balances as of the Petition Date, as set forth in Schedule A/B and Schedule E/F, may not accurately reflect current positions.

In addition, certain of the Debtors act on behalf of other Debtors. For example, Debtor Jo-Ann Stores, LLC (“Jo-Ann Stores”) makes payments on behalf of other Debtors, resulting in an intercompany charge and a liability to Jo-Ann Stores owed by the corresponding other Debtor. Because the Debtors’ historical and current accounting practices have been designed for the preparation of consolidated financial statements and records, the Debtors are unable to ascertain with precision certain intercompany balances among specific Debtors. Commercially reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity or non-Debtor affiliate is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- e. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Schedules and Statements. To the extent these disclosures would be duplicative, the Debtors have determined in certain instances to only list such assets, liabilities, and prepetition payments once.
- f. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, unless otherwise indicated, net book values as of January 4, 2025 are presented for all assets. When necessary, the Debtors have indicated that the value of certain assets is “unknown” or “undetermined.” The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are set forth with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and

Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date or any time prior to the Petition Date.

- g. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
- h. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Court entered various orders authorizing the Debtors to, among other things, pay certain prepetition: (i) employee wages, salaries, and related items (including, but not limited to, employee benefit programs and supplemental workforce obligations); (ii) taxes and assessments; (iii) customer program obligations; (iv) service fees and charges assessed by the Debtors' banks; (v) insurance obligations; and (vi) certain vendor obligations (collectively, the "First Day Orders"). As such, outstanding prepetition liabilities may have been reduced by certain Court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied in full, they are not included in the Schedules and Statements, unless otherwise indicated. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to an order of the Court (including the First Day Orders).
- i. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts set forth in the Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Court approval. To the extent the Debtors pay any of the claims set forth in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- j. **Setoffs.** The Debtors routinely incur setoffs in the ordinary course of business that arise from various items including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, refunds, and negotiations and/or other disputes between the Debtors and their customers or vendors. In accordance with Debtors' agreements with their vendors and other contract counterparties, these amounts are set off on a reoccurring basis against future revenues in a normal course reconciliation process with these partners. Certain of these ordinary course setoffs are not independently accounted for and, as such, may be excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted against them, including, but not limited to, any and all rights preserved pursuant to section 558 of the Bankruptcy Code.

- k. **Leases.** The Debtors have not included future obligations under any capital or operating leases in the Schedules and Statements. To the extent there was an amount outstanding on account of such lease as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules. In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property, other property interests, and/or equipment from third party lessors for use in the daily operation of their business. Any outstanding prepetition obligations under such agreements that are known to the Debtors have been included in Schedule F, and the underlying lease agreements have been included in Schedule G. Nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is unexpired, a true lease, a financing arrangement, or a real property interest), and the Debtors reserve all rights with respect to such issues.
- l. **Liens.** The inventories, property, and equipment included in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment, and the Debtors reserve all of their rights with respect to such liens (if any).
- m. **Excluded Assets and Liabilities.** The Debtors have excluded certain assets and liabilities otherwise included in their financial statements or books and records in the Schedules and Statements. Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific rights to payment or other claims as of the Petition Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts, or reserves recorded for GAAP reporting purposes only, and certain assets with a net book value of zero, are not included in the Schedules. Other excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, favorable lease rights, and unfavorable lease liabilities. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other orders that may be entered by the Court. Other immaterial or de minimis assets and liabilities may also have been excluded.
- n. **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.

- o. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor or non-Debtor affiliate, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantee obligations.
- p. **Guarantees and Other Secondary Liability Claims.** The Debtors exercised their commercially reasonable efforts to locate and identify guarantees and other secondary liability claims in their secured financings, debt instruments, leases, and other agreements. Where such Guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor or Debtors. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings, debt instruments, leases, and other such agreements on Schedule H. Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, leases, and other agreements inadvertently may have been omitted. The Debtors reserve the rights but are not required, to amend the Schedules and Statements if additional Guarantees are identified.
- q. **Executory Contracts.** Although the Debtors made diligent efforts to attribute each executory contract to the Debtor or Debtors that are the legal counterparty or counterparties to such contract, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
- r. **Umbrella or Master Agreements.** Contracts and leases included in the Schedules and Statements may be umbrella, master, or national agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been included in the Schedules and Statements only for the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with the listed Debtor on account of such agreements, and the Debtors reserve the right to amend the Schedules to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.
Underlying contract or lease schedules, purchase orders, and individual leases governed by such agreements may not be individually listed. The master service agreements or other ancillary documents have been included in Schedule G but do not reflect any admission or decision by the Debtors as to whether or not such agreements are executory in nature.
- s. **Unliquidated Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

- t. **Undetermined Amounts.** The description of an amount as “unknown,” “undetermined,” or “to be determined” is not intended to reflect upon the materiality of such amount.
- u. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, and taxes are set forth in the amounts entered in the Debtors’ books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, rebates, trade debits, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and postpetition payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such other allowances in the ordinary course of business on a postpetition basis.
- v. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim set forth in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors’ obligations thereto. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor’s affiliates set forth in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

Specific Schedules Disclosures

Schedules A/B, D, E/F, G, and H may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. Unless otherwise noted, the total assets set forth on the Schedules are derived from amounts included in the Debtors’ books and records as of January 4, 2025. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

Part 1 – Cash and Cash Equivalents

- a. **Schedule A/B 2 – Cash on Hand.** Schedule A/B 2 lists cash on hand, including in store registers, at net book value as of the Debtors’ fiscal-month close.
- b. **Schedule A/B 3 – Checking, Savings, or Other Financial Accounts, CDs, etc.** Schedule A/B 3 lists bank account balances at net book value as of the Debtors’ fiscal-month close. Further details with respect to the Debtors’ cash management system and bank accounts are also provided in the Cash Management Motion and Cash Management Order.
- c. **Schedule A/B-4 – Other Cash Equivalents.** The Debtors’ other cash equivalents include, among other things, credit card and other payment-processor receivables

for transactions made by the Debtors before their fiscal-month close but not settled until the next fiscal month.

Part 2 – Deposits and Prepayments

- a. **Schedule A/B 7 – Deposits.** The Debtors maintain certain deposits in the ordinary course of their business operations. These deposits are included in the Schedules for the appropriate legal entity at net book value as of the Debtors' fiscal-month close. The Debtors have exercised reasonable efforts to report the current value of any deposits. The Debtors may have inadvertently omitted deposits and conversely may have reported deposits that are no longer outstanding. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if deposits are incorrectly identified. Certain prepaid or amortized assets are not included in Part 2 in accordance with the Debtors' accounting policies. The amounts set forth in Part 2 do not necessarily reflect values that the Debtors will be able to collect or realize.
- b. **Schedule A/B 8 – Prepayments.** The Debtors are required to make prepayments from time to time with various vendors, landlords, and service providers as part of the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any prepayments as of the Petition Date. The Debtors may have inadvertently omitted deposits and conversely may have reported deposits that are no longer outstanding. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if deposits are incorrectly identified.

Part 3 – Accounts Receivable

- a. **Schedule A/B 11 – Accounts Receivable.** The Debtors' accounts receivable information set forth in Schedule A/B 11 includes receivables from the Debtors' customers, vendors, or third parties, which are calculated net of any amounts that, as of the Petition Date, may be owed to such parties in the form of offsets or other price adjustments pursuant to the Debtors' customer programs and day-to-day operations or may, in the Debtors' opinion, be difficult to collect from such parties due to the passage of time or other circumstances. The accounts receivable balances in this section exclude intercompany receivables and credit card receivables, which the Debtors historically have treated (and treat for purposes of the Schedules and Statements) as cash equivalents. Any intercompany receivables are excluded from Schedule A/B 11 and are included instead in Schedule A/B 77.

Part 4 – Investments

- a. **Schedule A/B 11 – Accounts Receivable.** Schedule A/B 15 includes the Debtors' wholly-owned subsidiary entities which are directly owned by each Debtor entity. Subsidiaries owned indirectly by a Debtor are not included. Values of the ownership interests in subsidiaries included in Schedule A/B 15 have been set forth at undetermined amounts because the fair market value of such ownership is

dependent on numerous variables and factors and may differ significantly from their net book value.

Part 5 – Inventory, Excluding Agricultural Assets

- a. **Schedule A/B 21 – Finished Goods, Including Goods Held for Resale.** Inventory is valued as of January 4, 2025 and includes merchandise in Debtors' possession, merchandise in transit and not yet received in the Debtors' facilities, and capitalized freight. Inventory is shown net of reserves for shrink and other adjustments.
- b. **Schedule A/B 25 – Goods Purchased Within 20 Days Prior to Filing Date.** The value of any goods purchased within 20 days prior to the Petition Date has been set forth at undetermined amounts because the Debtors' accounting systems, policies, and practices do not maintain records of such amounts, and deriving any such value would unduly burdensome, costly, and inefficient.

Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles

The Debtors' accounting systems, policies, and practices historically have recorded (and continue to record in the ordinary course of business) fixed assets in the Debtors' books and records on a combined basis to include furniture, fixtures, certain office equipment (including computer hardware and purchased software), certain leasehold improvements (including mechanical equipment), and construction in process. All of these items are included in Schedule A/B 41 as "office equipment." Dollar amounts are presented net of accumulated depreciation and other adjustments. Actual realizable values of the assets identified may vary significantly relative to net book values presented here.

Part 9 – Real Property

The Debtors do not own any real property. Because of the large number of the Debtors' executory contracts and unexpired leases, as well as the size and scope of such documents, and in the interest of avoiding voluminous duplication, the Debtors have not attached such agreements to Schedule A/B. Instead, the Debtors have included each such agreement on Schedule G.

Part 10 – Intangibles and Intellectual Property

Part 10 of Schedule A/B identifies the various patents, trademarks, internet domain names, websites, customer lists, and goodwill owned and maintained by the Debtors. The Schedules may not set forth the value of such intangible assets as no recent appraisals have been performed. Various software licenses the Debtors use for its operations, which are easily obtainable and hold minimal value, are not included. The license agreements for such software are included in Schedule G.

Part 11 – All Other Assets

- a. **Schedule A/B 72 – Tax Refunds and Unused Net Operating Losses (NOLs).** The Debtors expect to receive certain tax refunds included in Schedule A/B 72 and

estimate that they may have, as of February 1, 2025, approximately \$100 million of business expense deductions under section 163(j) of the United States Internal Revenue Code, as well as other potentially valuable tax attributes. The Debtors more fully describe such tax attributes in the *Motion of Debtors for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief* [Docket No. 10]. Nonetheless, the actual value of such tax attributes remains uncertain, including because such value may be affected by these chapter 11 cases. Accordingly, the Debtors have set forth the value of various tax attributes as undetermined.

- b. **Schedule A/B 73 – Interests in Insurance Policies or Annuities.** The Debtors maintain various insurance policies administered by multiple third-party insurance carriers and various surety bonds provided by multiple third-party sureties. The insurance policies provide coverage for, among other things, the Debtors' property, general liability, automobile liability, transportation liability, cyber liability, umbrella coverage, casualty liability, fiduciary liability, pollution liability, and directors' and officers' liability (including tail coverage). The Debtors more fully describe such policies in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance, Surety Coverage, and Letters of Credit Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, Surety Bonds, and Letters of Credit, and (C) Continue to Pay Brokers Fees, and (II) Granting Related Relief* [Docket No. 13] (the "Insurance Motion"). Any policies owned by suppliers to which Debtor entities may have been added as a beneficiary are not included.
- c. **Schedule A/B 74 – Causes of Action Against Third Parties (Whether or Not a Lawsuit Has Been Filed).** The Debtors have attempted to list known causes of actions and other claims as of the Petition Date. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be included in Schedule A/B 74. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors are continuing to review potential causes of action, and accordingly, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

Specific Notes Regarding Schedule D

Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge

the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor included in Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim.

Although there are multiple parties that hold portions of the debt included in the Debtors' prepetition funded debt obligations, only the administrative agents have been included for purposes of Schedule D.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Certain of the liens identified herein were identified based on lien searches conducted by the Debtors or their professionals in January 2025. The Debtors have not confirmed the validity of these liens or the underlying amounts owed in all cases. Therefore, certain of these liabilities are set forth in undetermined amounts and marked as contingent, unliquidated, and disputed in order to preserve the rights of the Debtors, and the Debtors expressly retain their rights to dispute any purported obligation.

Schedule D does not include beneficiaries of letters of credit. Although the claims of certain parties may be secured by a letter of credit, the Debtors' obligations under the letters of credit run to the issuers thereof, not to the beneficiaries thereof. The Debtors have not included any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been included on Schedule D.

Specific Notes Regarding Schedule E/F

- a. **Part 1 – Creditors with Priority Unsecured Claims.** The inclusion of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all rights to dispute the amount and/or priority status of any claim on any basis at any time.

Certain tax claims owing to various taxing authorities may be subject to ongoing audits. Accordingly, the amounts of many, if not all, of the tax claims set forth in Schedule E/F, Part 1 remain uncertain, and the Debtors have set forth all such

claims as undetermined in amount, pending resolution of ongoing audits or other outstanding issues.

Pursuant to the *Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 344] (the “Wages Order”), the Debtors received authority to pay certain prepetition obligations, including, without limitation, obligations related to employee wages and other benefits, in the ordinary course of business. Accordingly, the Debtors have not included on Schedule E/F, Part 1 any wage or wage-related obligations for which the Debtors have been granted authority to pay that may be entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during these chapter 11 cases.

b. **Part 2 – Creditors with Nonpriority Unsecured Claims.** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented in Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims. The Debtors have made reasonable efforts to attribute the liabilities set forth in Schedule E/F to the rightful Debtor; however, in some instances, a liability listed against one Debtor may, in fact, lie against another.

In many cases, the claims set forth on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors’ estates, the Debtors have not listed a specific date or dates for such claim. In addition, Schedule E/F, Part 2 does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that may have been or may be rejected, to the extent such damage claims exist.

The Debtors do not track and cannot ascertain the identities of the holders of such gift cards or whether such cards are still in existence. Therefore, the Debtors have not included any holders of gift cards on the Schedules. The Debtors estimate that as of the Petition Date approximately \$55 million of gift cards were outstanding; this amount is not specifically identified on the Schedules. Pursuant to the *Final Order (I) Authorizing the Debtors to (A) Maintain and Administer Their Existing Customer Programs and (B) Honor Prepetition Obligations, and (II) Granting Related Relief* [Docket No. 332], the Debtors will honor all gift cards for fourteen (14) days following the consummation of any sale transaction, solely with respect to those purchased or issued prepetition unless otherwise extended pursuant to the order approving such sale transaction.

Information regarding pending or threatened litigation involving the Debtors is set forth as undetermined in amount and as contingent, unliquidated, and disputed.

Trade payables included in Schedule E/F, Part 2 contain the prepetition liability information reasonably available to the Debtors as of the Petition Date. Certain claims set forth in Schedule E/F, Part 2 may be inclusive of certain prepetition balances that were paid subsequent to the Petition Date under authority granted by certain First Day Orders. In addition, certain claims set forth in Schedule E/F, Part 2 may exclude trade payables for goods shipped prepetition and not yet invoiced or good shipped prepetition for which an invoice has not yet been processed and/or validated by the Debtors, including where they may be discrepancies between or among a shipment and the purportedly corresponding invoice or purchase order. As noted above, certain accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities have been excluded. In instances where the Debtors have been unable to validate or process any invoice for a vendor, such vendor has been included with a contingent and unliquidated claim in an undetermined amount.

Specific Notes Regarding Schedule G

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. Schedule G may be amended at any time to add any omitted Agreements.

The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend, modify, or supplement Schedule G as necessary.

The contracts, agreements, and leases set forth on Schedule G may have expired or may have been amended, modified, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be included in Schedule G. Certain leases included in Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not independently set forth on Schedule G. Further, unless otherwise specified in Schedule G, each executory contract or unexpired lease included therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is included thereon.

The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments, letter agreements, master service agreements, indemnification agreements, and confidentiality agreements which may not be set forth in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission, concession, or stipulation that such omitted contract or agreement is not an executory contract or unexpired lease. Likewise, the inclusion of an Agreement in Schedule G does not constitute an admission, concession, or stipulation that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable.

Certain of the agreements set forth in Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtors' Schedule G on which to include the agreement, but any such agreements may have been included instead on a different Debtor's Schedule G. In instances where the Debtor party to a contract or lease could not be determined, the contract or lease is included on the Schedules of Jo-Ann Stores.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In some cases, the Debtors may have inadvertently named the incorrect Debtor party. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Specific Notes Regarding Schedule H

Co-Debtors. In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth

on Schedule H. However, some such claims may be included elsewhere in the Schedules and Statements.

Specific Notes Regarding Statements

- a. **Question 1 – Gross Revenue from Business; Question 2 – Non-Business Revenue.** In the ordinary course of business, the Debtors receive rebates and other payments from vendors in connection with the Debtors' business relationships with such vendors. Consistent with GAAP, the Debtors have historically accounted for such payments not as revenue but as a reduction to the Debtors' costs associated with such payments. Accordingly, the Debtors do not include such amounts as revenue in Statements Question 1 or Statements Question 2.

The values reflected in Statements Question 1 and Statements Question 2 reflect revenue through January 4, 2025 and are presented on an accrual basis, not a cash basis.

Non-business revenue in Statements Question 2 includes such items as freight revenue, interest income, insurance proceeds, and other income.

- b. **Question 3 – Certain Payments or Transfers to Creditors Within 90 Days Before Filing this Case.** The Debtors omitted various credits shown as negative disbursements, as these are not representative of the actual cash disbursements made by the Debtors. These credit amounts arise from invoicing processes related to contractual changes and various real estate lease amendments and updates. As a result, the total payments and/or transfers over the 90-day period prior to the Petition Date may be overstated.

As described in the Cash Management Motion, the Debtors utilize their integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated by their operations.

The payments disclosed in Statements Question 3 are based on payments made by the Debtors with payment dates from October 17, 2024, through January 14, 2025. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

The response to Statements Question 3 excludes regular salary payments and disbursements or transfers for this period, which are set forth, to the extent required, on Statement 4. The response to Statements Question 3 excludes payments for services of any entities that provided consultation concerning debt counseling or restructuring services to the Debtors, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy for this period, which are included in the Debtors' response to Statements Question 11.

- c. **Question 4 – Payments or Transfers to Insiders.** The information reported on Statements Question 4 is representative of the total payments made to insiders on behalf of multiple Debtor entities during the one year prior to the Petition Date. For

the avoidance of doubt, Statements Question 4 may include payments to individuals who may have been insiders at the time they were employed by the Company but are no longer employed by the Company.

As described in the Cash Management Motion, certain Debtor cash accounts are zero-balance accounts or receipt accounts. Balances in these accounts are swept on at least a daily basis to Debtor concentration accounts. These transfers are ordinary course and voluminous and, for those reasons, have not been included in the Debtors' response to Statements Question 4.

Payments made to Alvarez & Marsal North America LLC and/or its affiliates (collectively, "Alvarez & Marsal") are reflected in the Debtors' responses to Statements Question 11. The Debtors have no information regarding payments made by Alvarez & Marsal to the Debtors' Interim Chief Executive Officer Michael Prendergast and the Debtors' Interim Chief Financial Officer Jeffrey Dwyer, and any such payments are not included in response to Statements Question 4. None of the Debtors have made or currently make payments directly to Mr. Prendergast or Mr. Dwyer.

Payments made to Leonard Green & Partners LP ("Leonard Green") are included in the Debtors' response to Statements Question 4. The Debtors have no information regarding payments made by Leonard Green to the Debtors' former directors Jonathan Sokoloff and Brian Coleman, and any such payments are not listed in response to Statements Question 4. None of the Debtors have made or currently make payments directly to Mr. Sokoloff or Mr. Coleman.

As described more fully in the *Debtors' Emergency Motion for Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Employee Obligations, (II) Maintain Employee Benefit Programs and (III) for Related Relief* [Docket No. 16] (the "Wages Motion"), the Debtors historically have offered (and continue to offer in the ordinary course of business) certain benefits, including health and welfare benefits, to their employees, including the insiders in the Debtors' response to Statements Question 4. Certain of these benefits are funded through a combination of employer contributions and deductions from employees' ordinary salary or wages. The Debtors do not track employer contributions to health and welfare benefit programs on a per-employee basis, and so such contributions have not been included in Statements Question 4. In addition, any deductions from an employee's salary are not indicated in the Debtors' response to Statements Question 4, and the amounts of such deductions have been included in such employee's salary, to avoid duplication.

d. **Question 9 – Gifts or Charitable Contributions.** For the avoidance of doubt, Statements Question 9 excludes de minimis charitable contributions and donations of unsold inventory. The Debtors' response to Statements Question 9 includes certain donations to charitable organizations made by certain of the Debtors' customers at the point of sale. While such remittances do not represent payments of any property of the Debtors or their estates, the Debtors' response to Statements

Question 9 includes such remittances out of an abundance of caution and in the interest of full disclosure.

- e. **Question 10 – Certain Losses.** The Debtors have made reasonable efforts to identify the Debtor entity for each loss, and, in instances where this could not be determined, the loss is included in the Statements and Schedules for Jo-Ann Stores. Given the scale of the Debtors' store footprint, certain losses cannot be tracked by the Debtors with complete accuracy; for instance, the Debtors do not track or account for losses from inventory shrinkage on a per-loss basis. Accordingly, such losses are accounted for elsewhere on the Debtors' Schedules based on general ledger accounts that capture items such as inventory shrink.
- f. **Question 11 – Payments Related to Bankruptcy.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are included in the applicable Debtor's response to Statements Question 11. Due to the nature of certain of the Debtors' professionals' work, distinguishing payments related to the Debtors' bankruptcy proceedings from payments for services unrelated to the Debtors' bankruptcy proceedings can be difficult. The Debtors have therefore included some payments related to non-bankruptcy-related services in their response out of an abundance of caution. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.

Kroll Restructuring Administration LLC (“Kroll”), the Court-authorized claims and noticing agent in these chapter 11 cases,⁵ served in the same role in the Debtors 2024 chapter 11 cases.⁶ In connection with the Debtors' prior restructuring, Kroll also served as account agent for the professional fee account established under the Debtors' 2024 chapter 11 plan.⁷ Payments by the Debtors to Kroll on account of the professional fee account are not included in the Debtors' response to Statements Question 11. The professional fee account was maintained by Kroll as a segregated account for the benefit of the Debtors, allowed professional fee claims were paid to the retained professionals in the 2024 chapter 11 cases at the Debtors' subsequent direction, and any balance was ultimately returned to the Debtors.

⁵ See Order (I) Authorizing the Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent Effective as of the Petition Date, and (II) Granting Related Relief [Docket No. 108].

⁶ See *In re Joann Inc.*, No. 24-10418 (CTG) (Bankr. D. Del. Mar. 19, 2024) (authorizing and appointing Kroll Restructuring Administration LLC as claims and noticing agent).

⁷ See *In re Joann Inc.*, No. 24-10418 (CTG) (Bankr. D. Del. Apr. 25, 2024) (confirming chapter 11 plan and providing for professional fee escrow account).

In addition, the Debtors' response to Statements Question 11 includes payments made to professionals retained by the Debtors but not payments made to advisors of any of their prepetition secured lenders or other parties.

- g. **Question 13 – Transfers Not Already Listed on this Statement.** From time to time, the Debtors close store locations and conduct store closing sales. In certain cases, the Debtors may attempt to sell furniture, fixtures, equipment, and other assets when closing a store. Such sales, where applicable, are included in the Debtors' response to Statements Question 13. In other cases, the Debtors may abandon furniture, fixtures, equipment, and other assets when leaving a leased property due to their limited value. The Debtors do not track abandoned property and, accordingly, have not reported it in their response to Statements Question 13. Store closing sales include sales of ordinary merchandise as well as, in certain cases, furniture, fixtures, and equipment. The Debtors conduct store closing sales in the ordinary course of business but disclose them in their response to Statements Question 13 out of an abundance of caution.
- h. **Question 16 – Personally Identifiable Information.** The Debtors collect a limited amount of information about customers and their representatives in the ordinary course. Examples of the types of information collected by the Debtors include, among other things, customer names, billing addresses, mailing addresses, telephone numbers, and e-mail addresses. A full list of information collected and the applicable privacy policies are available on the Debtors' website at www.joann.com.
- i. **Question 20 – Off-Premises Storage.** The Debtors' response to Statements Question 20 does not include owned in-transit inventory. The collection of this specific information would be a time-consuming exercise, as the in-transit inventory may be handled by different shipping vendors at any given point in time. Further, such in-transit inventory is accounted for on the Debtors' Schedule of Assets in Schedule A/B 21 Merchandise Inventory (net). The Debtors' response to Statements Question 20 likewise does not include cloud-based storage of electronic information.
- j. **Question 26 - Books, Records, and Financial Statements.** From time to time, the Debtors provide certain parties such as banks, auditors, potential investors, vendors, and financial advisors with financial statements. The Debtors do not maintain detailed records tracking such disclosures, and so such parties are not included in Statements Question 26.
- k. **Question 27 – Inventories of the Debtors' Property.** Physical inventories are taken at each of the Debtors' stores on an annual basis. During the last two years prior to the Petition Date, the Debtors conducted approximately 1,500 such inventories. In an effort to reduce the volume of disclosures that would otherwise be applicable, the Debtors have omitted such inventory counts conducted by the stores. Further information regarding the Debtors' inventories is available upon request.

1. **Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Refer to the Methodology section regarding all payments to insiders.

Fill in this information to identify the case:Debtor name JOANN Inc.United States Bankruptcy Court for the: District of DelawareCase number (If known): 25-10068 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 28,505,933.26***1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 28,505,933.26***Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ Undetermined**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*+ \$ Undetermined**4. Total liabilities**

Lines 2 + 3a + 3b

\$ Undetermined***Plus Undetermined Amounts**

Fill in this information to identify the case:

Debtor name JOANN Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (If known) 25-10068

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 _____ \$ _____

3.2 _____ \$ _____

4. Other cash equivalents (Identify all)

4.1 _____ \$ _____

4.2 _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 0.00

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 _____ \$ _____

7.2 _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____ \$ _____
8.2 _____ \$ _____**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ _____ 0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

No. Go to Part 4.
 Yes. Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	—	= →	\$ _____
	face amount	doubtful or uncollectible accounts	
11b. Over 90 days old:	—	= →	\$ _____
	face amount	doubtful or uncollectible accounts	

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Current value of debtor's interest

\$ _____ 0.00

Part 4: Investments**13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value**Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 None _____ \$ _____ 0.00
14.2 _____ \$ _____**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1 See Attached Rider _____ % _____ \$ _____ Undetermined
15.2 _____ % _____ \$ _____**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 None _____ \$ _____ 0.00
16.2 _____ \$ _____**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ _____ Undetermined

***Plus Undetermined Amounts**

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5.				\$ 0.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No
 Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

No
 Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38 **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	----------------------------------------------------------	-----------------------------------------	------------------------------------

39. **Office furniture**

_____ \$ _____ \$ _____

40. **Office fixtures**

_____ \$ _____ \$ _____

41. **Office equipment, including all computer equipment and communication systems equipment and software**

_____ \$ _____ \$ _____

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____ \$ _____ \$ _____

42.2 _____ \$ _____ \$ _____

42.3 _____ \$ _____ \$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Debtor JOANN Inc.
Name

Case number (If known) 25-10068

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
------------------------------------------------------------------------------------------------------------	----------------------------------------------------------	-----------------------------------------	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1	\$ _____	\$ _____
47.2	\$ _____	\$ _____
47.3	\$ _____	\$ _____
47.4	\$ _____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$ _____	\$ _____
48.2	\$ _____	\$ _____

49. Aircraft and accessories

49.1	\$ _____	\$ _____
49.2	\$ _____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\$ _____	\$ _____
----------	----------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____		\$ _____
55.2		\$ _____		\$ _____
55.3		\$ _____		\$ _____
55.4		\$ _____		\$ _____
55.5		\$ _____		\$ _____
55.6		\$ _____		\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------------------------	-----------------------------------------	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

\$ _____ \$ _____ \$ _____

61. Internet domain names and websites

\$ _____ \$ _____ \$ _____

62. Licenses, franchises, and royalties

\$ _____ \$ _____ \$ _____

63. Customer lists, mailing lists, or other compilations

\$ _____ \$ _____ \$ _____

64. Other intangibles, or intellectual property

\$ _____ \$ _____ \$ _____

65. Goodwill

\$ _____ \$ _____ \$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

None

Total Face Amount	= →	Current value of debtor's interest
-------------------	-----	------------------------------------

Doubtful or uncollectible Amount

\$ 0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Various Tax Attributes

Tax Year \$ Undetermined

Tax Year \$ _____

Tax Year \$ _____

73. Interests in insurance policies or annuities

See Attached Rider

\$ Undetermined

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

\$ 0.00

Nature of Claim

Amount Requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

\$ 0.00

Nature of Claim

Amount Requested \$ _____

76. Trusts, equitable or future interests in property

None

\$ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Intercompany Receivable from Jo-Ann Stores, LLC

\$ 28,505,933.26

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 28,505,933.26*

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

*Plus Undetermined Amounts

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ Undetermined	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9.	→	\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	\$ 28,505,933.26*	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 28,505,933.26*	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 28,505,933.26*

*Plus Undetermined Amounts

Assets - Real and Personal Property**Part 4, Question 15:** Non-publicly traded stock interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture (Name of entity:)	% of Ownership	Valuation method used for current value	Current value of debtor's interest
JOANN Holdings 1, LLC	100	Net Book Value	Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: JOANN Inc.

Case Number: 25-10068

Assets - Real and Personal Property**Part 11, Question 73: Interests in insurance policies or annuities**

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
Automobile Liability	Casualty	AS2-641-004362-124	Undetermined
Crime Insurance	Financial & Professional Liability	BCCR-45001722-30	Undetermined
Cyber Liability	Casualty	NRV30020485102	Undetermined
Cyber Liability	Casualty	XCO-00013C9-01	Undetermined
Cyber Liability	Casualty	627-102977-4	Undetermined
Directors & Officers Liability	Financial & Professional Liability	J016635374	Undetermined
Directors & Officers Liability	Financial & Professional Liability (Runoff)	596814485	Undetermined
Directors & Officers Liability	Financial & Professional Liability (Runoff)	ELU188600-23	Undetermined
Directors & Officers Liability (1st Excess)	Financial & Professional Liability	04-880-20-18	Undetermined
Directors & Officers Liability (1st Excess)	Financial & Professional Liability (Runoff)	01-602-79-59	Undetermined
Directors & Officers Liability (1st Excess)	Financial & Professional Liability (Runoff)	DOX30004691902	Undetermined
Directors & Officers Liability (2nd)	Financial & Professional Liability	ADL30058996900	Undetermined
Directors & Officers Liability (2nd)	Financial & Professional Liability (Runoff)	BPRO8091317	Undetermined
Directors & Officers Liability (3rd)	Financial & Professional Liability (Runoff)	02-840-25-44	Undetermined
Directors & Officers Liability (4th)	Financial & Professional Liability (Runoff)	652508926	Undetermined
Directors & Officers Liability (5th)	Financial & Professional Liability (Runoff)	0312-7766	Undetermined
Directors & Officers Liability (6th)	Financial & Professional Liability (Runoff)	02-834-88-81	Undetermined
Directors & Officers Liability (7th)	Financial & Professional Liability (Runoff)	DONYACQUDB001	Undetermined
Directors & Officers Liability (Excess Side-A DIC)	Financial & Professional Liability (Runoff)	P-000202616-01	Undetermined
Directors & Officers Liability (Excess Side-A DIC)	Financial & Professional Liability (Runoff)	DOX30001896600	Undetermined
Domestic Property Program	Property	PPR0176890-10	Undetermined
Domestic Property Program	Property	US00101757PR24A	Undetermined
Domestic Property Program	Property	NAP 2004034 04	Undetermined
Domestic Property Program	Property	025031035	Undetermined

Debtor Name: JOANN Inc.

Case Number: 25-10068

Assets - Real and Personal Property**Part 11, Question 73: Interests in insurance policies or annuities**

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
Domestic Property Program	Property	RP8P000021-241	Undetermined
Domestic Property Program	Property	USP00080124	Undetermined
Domestic Property Program	Property	7092884122	Undetermined
Excess Liability	Casualty	AXF 5608066-04	Undetermined
Excess Liability	Casualty	CH24AXS899718IV	Undetermined
Excess Liability	Casualty	ECO2559561183	Undetermined
Excess Liability	Casualty	EX3T84036924NF	Undetermined
Excess Liability	Casualty	FLX30058992500	Undetermined
Excess Workers' Compensation & Excess Employer's Liability WI	Casualty	WC5-641-004362-154	Undetermined
Excess Workers' Compensation & Excess Employer's Liability OH	Casualty	EW2-64N-004362-144	Undetermined
Fiduciary Liability	Financial & Professional Liability	J016635374	Undetermined
Fiduciary Liability	Financial & Professional Liability (Runoff)	596814440	Undetermined
Fiduciary Liability	Financial & Professional Liability (Runoff)	02-834-88-79	Undetermined
Fiduciary Liability (1st Excess)	Financial & Professional Liability	04-880-20-20	Undetermined
Foreign Liability Program	International	PST 62 338 0118	Undetermined
General Liability	Casualty	EB5-641-004362-134	Undetermined
Group Permanent Life Insurance	Group Life	61036	Undetermined
Marine Cargo (including War)	Property	OC212160	Undetermined
Production Package	Casualty	UST023345240	Undetermined
Special Accident	Financial & Professional Liability	U72085722	Undetermined
Umbrella Liability	Casualty	CUE 5094951297	Undetermined
Workers' Compensation & Employer's Liability AOS	Casualty	WA5-64D-004362-164	Undetermined
	TOTAL		\$0.00 + Undetermined Amounts

Debtor name JOANN Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (If known): 25-10068

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.			Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<p>Creditor's name 1903P LOAN AGENT, LLC</p> <p>Creditor's mailing address ATTN: KYLE SHONAK C/O GORDON BROTHERS GROUP LLC 800 BOYLSTON STREET 27TH FLOOR BOSTON, MA 02199</p> <p>Creditor's email address, if known kshonak@gordonbrothers.com</p> <p>Date debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosures</p>	<p>Describe debtor's property that is subject to a lien See Schedule D Disclosures</p> <p>Describe the lien Guarantor of JOANN FILO Term Loan Facility</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ Undetermined	\$ Undetermined
2.2	<p>Creditor's name BANK OF AMERICA, N.A.</p> <p>Creditor's mailing address ATTN: COURTNEY KOLB 100 FEDERAL STREET BOSTON, MA 02110</p> <p>Creditor's email address, if known courtney.kolb@bofa.com</p> <p>Date debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosures</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien See Schedule D Disclosures</p> <p>Describe the lien Guarantor of JOANN ABL Facility</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ Undetermined	\$ Undetermined
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.			\$	

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--------------------------------------------------------------------------	----------------------------------------------------------------

2.3	Creditor's name WILMINGTON SAVINGS FUND SOCIETY, FSB	Describe debtor's property that is subject to a lien See Schedule D Disclosures	\$ _____ Undetermined \$ _____ Undetermined
Creditor's mailing address ATTN: PATRICK HEALY, SENIOR VICE PRESIDENT, GLOBAL CAPITAL MARKETS 500 DELAWARE AVENUE 11TH FLOOR WILMINGTON, DE 19801		Describe the lien Guarantor of JOANN Term Loan Facility	
Creditor's email address, if known Phealy@wsfbank.com		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred	Undetermined	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number		As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosures		 <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	

2.4	Creditor's name	Describe debtor's property that is subject to a lien	\$ _____ \$ _____
Creditor's mailing address		Describe the lien	
Creditor's email address, if known		Is the creditor an insider or related party?	
Date debt was incurred	Undetermined	<input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosures		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
 <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

25-10068

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor JOANN Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (If known) 25-10068

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address SpecifyCode subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim:	
	Date or dates debt was incurred		
	Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address SpecifyCode subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim:	
	Date or dates debt was incurred		
	Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
2.3	Priority creditor's name and mailing address SpecifyCode subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
		Basis for the claim:	
	Date or dates debt was incurred		
	Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address STEELWORKERS PENSION TRUST ATTN: WITHDRAWAL LIABILITY DEPARTMENT 7 NESHAMINY INTERPLEX DR. BENSALEM, PA 19020	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Pension Benefit Plan Liability
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim:
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line <input type="checkbox"/> Not listed. Explain	
4.2	Line <input type="checkbox"/> Not listed. Explain	
4.3	Line <input type="checkbox"/> Not listed. Explain	
4.4	Line <input type="checkbox"/> Not listed. Explain	
4.5	Line <input type="checkbox"/> Not listed. Explain	
4.6	Line <input type="checkbox"/> Not listed. Explain	
4.7	Line <input type="checkbox"/> Not listed. Explain	
4.8	Line <input type="checkbox"/> Not listed. Explain	
4.9	Line <input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts	
5a.	Total claims from Part 1		5a.	\$ _____ 0.00
5b.	Total claims from Part 2		5b.	\$ _____ 0.00 + Undetermined Amounts
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.		5c.	\$ _____ 0.00 + Undetermined Amounts

Fill in this information to identify the case:

Debtor name JOANN Inc.United States Bankruptcy Court for the: District of DelawareCase number (If known): 25-10068 Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases? No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICIES DATED 04/30/2024</p> <p>AIG 1271 AVE OF AMERICAS FL 37 NEW YORK, NY 10020-1304</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICIES DATED 04/30/2024</p> <p>AIG P.O. BOX 25947 SHAWNEE MISSION, KS 66225</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RETENTION AGREEMENTS DATED 01/13/2025</p> <p>ALLAN CHAREK ADDRESS ON FILE</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICIES DATED 04/22/2024</p> <p>ALLIANZ GLOBAL CORPORATE & SPECIALTY AGCS NORTH AMERICA 2350 W. EMPIRE AVENUE BURBANK, CA 91504</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICIES DATED 08/01/2024</p> <p>ALLIANZ GLOBAL RISKS US INSURANCE COMPANY 225 WEST WASHINGTON STREET SUITE 1800 CHICAGO, IL 60606-3484</p>

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.6	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 04/30/2024	ALLIED WORLD 27 RICHMOND ROAD PEMBROKE, HM 8 BERMUDA
	State the term remaining		
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 06/01/2024	AMERICAN GUARANTEE AND LIABILITY INSURANCE COMPANY 1299 ZURICH WAY SCHAUMBURG, IL 60196
	State the term remaining		
	List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	AMY HOLTSCLOW ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	ANGELA HALE ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	ANGELO SPADARO ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE EQUITY AGREEMENT DATED 03/11/2021	ANN ABER ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE EQUITY AGREEMENT DATED 03/31/2020	ANN ABER ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.13	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE EQUITY AGREEMENT DATED 10/16/2012	ANN ABER ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.14	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE RSU EQUITY AGREEMENT DATED 03/17/2021	ANN ABER ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.15	State what the contract or lease is for and the nature of the debtor's interest	INDEMNITY AGREEMENT DATED 03/16/2021	ANN ABER ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.16	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	ANN ABER ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.17	State what the contract or lease is for and the nature of the debtor's interest	EQUIPMENT RENTAL AGREEMENT DATED 06/23/2021	AON 1211 HIGHLAND ROAD MACEDONIA, OH 44056-2307
	State the term remaining		
	List the contract number of any government contract		
2.18	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 01/01/2013	AON RISK SERVICES CENTRAL INC 200 E RANDOLPH ST FL 13 CHICAGO, IL 60601
	State the term remaining		
	List the contract number of any government contract		
2.19	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 01/01/2023	AON RISK SERVICES CENTRAL INC 175 BERKELEY ST. 6TH FLOOR BOSTON, MA 02116
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.20	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 04/30/2024	AON RISK SERVICES CENTRAL INC 200 E RANDOLPH ST FL 13 CHICAGO, IL 60601
	State the term remaining		
	List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 06/01/2024	AON RISK SERVICES CENTRAL INC 200 E RANDOLPH ST FL 13 CHICAGO, IL 60601
	State the term remaining		
	List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 06/01/2024	AON RISK SERVICES CENTRAL INC ONE PENN PLAZA 32ND FLOOR NEW YORK, NY 10119
	State the term remaining		
	List the contract number of any government contract		
2.23	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 08/01/2024	AON RISK SERVICES CENTRAL INC 1299 ZURICH WAY SCHAUMBURG, IL 60196
	State the term remaining		
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 08/01/2024	AON RISK SERVICES CENTRAL INC. DEPT REGULATORY 505 EAGLEVIEW BLVD. SUITE 100 EXTON, PA 19341
	State the term remaining		
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 04/30/2024	AON RISK SERVICES CENTRAL, INC. 151 N. FRANKLIN ST. CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 04/30/2024	AON RISK SERVICES CENTRAL, INC. 155 W WACKER DRIVE SUITE 3700 CHICAGO, IL 60601
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 06/09/2024 AON RISK SERVICES CENTRAL, INC. 155 N WACKER DRIVE SUITE 3700 CHICAGO, IL 60606
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 06/11/2024 AON RISK SERVICES CENTRAL, INC. ATTN: LOUIE JOLLEY 200 EAST RANDOLPH STREET 11TH FLOOR CHICAGO, IL 60601
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 08/01/2024 AON RISK SERVICES CENTRAL, INC. 100 EVEREST WAY WARREN, NJ 07059
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 08/01/2024 AON RISK SERVICES CENTRAL, INC. 151 N. FRANKLIN ST. CHICAGO, IL 60606
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 06/01/2024 AON RISK SERVICES CENTRAL, INC. 200 E RANDOLPH ST FL 13 CHICAGO, IL 60601-6424
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 04/01/2024 AON RISK SERVICES NORTHEAST INC SKYLIGHT OFFICE TWR 1660 W 2ND ST STE 650 CLEVELAND, OH 44113
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 08/01/2024 AON RISK SERVICES NORTHEAST INC SKYLIGHT OFFICE TWR 1660 W 2ND ST STE 650 CLEVELAND, OH 44113

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 06/01/2024 AON RISK SERVS CENTRAL ONE TOWER SQUARE HARTFORD, CT 06183
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 06/01/2024 AON RISK SERVS CENTRAL 200 E RANDOLPH ST LBBY 9TH CHICAGO, IL 60601
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	ENGAGEMENT LETTER DATED 11/20/2024 ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK, NY 10019
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	RETENTION AGREEMENTS DATED 01/13/2025 ASKIA SHAHEER ADDRESS ON FILE
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 06/11/2024 BERKLEY CRIME 433 SOUTH MAIN STREET SUITE 200 WEST HARTFORD, CT 06110
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 04/30/2024 BERKLEY INSURANCE COMPANY 475 STEAMBOAT ROAD GREENWICH, CT 06830
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 06/11/2024 BERKLEY INSURANCE COMPANY ADMINISTRATIVE OFFICE 475 STEAMBOAT ROAD GREENWICH, CT 06830

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.41	State what the contract or lease is for and the nature of the debtor's interest	DIRECTOR RETENTION AGREEMENT DATED 04/30/2024	BILL WALL ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.42	State what the contract or lease is for and the nature of the debtor's interest	INDEMNIFICATION AGREEMENT DATED 04/30/2024	BILL WALL ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.43	State what the contract or lease is for and the nature of the debtor's interest	SUBSCRIPTION AGREEMENT DATED 01/01/2023	BRIGHTON DISTRICT LIBRARY 100 LIBRARY DRIVE BRIGHTON, MI 48116
	State the term remaining		
	List the contract number of any government contract		
2.44	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	CATHERINE SIMON ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.45	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE EQUITY AGREEMENT DATED 03/11/2021	CHRIS DITULLIO ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.46	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE RSU EQUITY AGREEMENT DATED 03/17/2021	CHRIS DITULLIO ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.47	State what the contract or lease is for and the nature of the debtor's interest	INDEMNITY AGREEMENT DATED 03/16/2021	CHRIS DITULLIO ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.48	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE EQUITY AGREEMENT DATED 03/31/2020	CHRISTOPHER DITULLIO ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.49	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 04/30/2024	CHUBB 17 IMCLONE DRIVE BRANCHBURG, NJ 08876-3903
	State the term remaining		
	List the contract number of any government contract		
2.50	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 06/01/2024	CNA COMMERCIAL INSURANCE CNA PLAZA 38S-420 CHICAGO, IL 60685-0001
	State the term remaining		
	List the contract number of any government contract		
2.51	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	COURTNEY TALKINGTON ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.52	State what the contract or lease is for and the nature of the debtor's interest	GUARANTY AGREEMENT DATED 06/07/2021	CRAFTY (AL) LLC 395 9TH AVENUE 58TH FLOOR NY, NY 10001
	State the term remaining		
	List the contract number of any government contract		
2.53	State what the contract or lease is for and the nature of the debtor's interest	LEASE OPTION AGREEMENT DATED 06/07/2021	CRAFTY (AL) LLC 395 9TH AVENUE 58TH FLOOR NY, NY 10001
	State the term remaining		
	List the contract number of any government contract		
2.54	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 06/09/2024	CRUM & FORSTER (CLAIMS DEPARTMENT) 305 MADISON AVENUE MORRISTOWN, NJ 07962
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.55	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	DANA NELSON ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.56	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	DANA SAPORITO ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.57	State what the contract or lease is for and the nature of the debtor's interest	DIRECTOR RETENTION AGREEMENT DATED 04/30/2024	DARRELL HORN ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.58	State what the contract or lease is for and the nature of the debtor's interest	INDEMNIFICATION AGREEMENT DATED 04/30/2024	DARRELL HORN ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.59	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	DAVID BARNHART ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.60	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	DAVID KOLARIK ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.61	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	DENISE TURA ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.62 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED 01/13/2025

DENNIS SHELDON
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.63 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED 01/13/2025

DOUGLAS ROBINSON
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.64 State what the contract or lease is for and the nature of the debtor's interest

MASTER SERVICE AGREEMENT DATED 10/31/2023

EMPIRE VALUATION CONSULTANTS LLC
C/O ACCOUNTS RECEIVABLE
100 MERIDIAN CENTRE BLVD #230
ROCHESTER, NY 14618

State the term remaining

List the contract number of any government contract

2.65 State what the contract or lease is for and the nature of the debtor's interest

SERVICE AGREEMENT - C307040 - DATED 08/06/2019

EMPIRE VALUATION CONSULTANTS LLC
C/O ACCOUNTS RECEIVABLE
100 MERIDIAN CENTRE BLVD #230
ROCHESTER, NY 14618

State the term remaining

List the contract number of any government contract

2.66 State what the contract or lease is for and the nature of the debtor's interest

INSURANCE POLICIES DATED 04/30/2024

ENDURANCE AMERICAN INSURANCE COMPANY
1221 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

State the term remaining

List the contract number of any government contract

2.67 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED 01/13/2025

ERIC GATCHALIAN
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.68 State what the contract or lease is for and the nature of the debtor's interest

INSURANCE POLICIES DATED 04/30/2024

FEDERAL INSURANCE COMPANY
ONE AMERICAN SQUARE
202 N ILLINOIS STREET
SUITE 2600
INDIANAPOLIS, IN 46282

State the term remaining

List the contract number of any government contract

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.69 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED 01/13/2025

FRANK HERNANDEZ
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.70 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED 01/13/2025

GRACE CASTLE
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.71 State what the contract or lease is for and the nature of the debtor's interest

EMPLOYEE EQUITY AGREEMENT DATED 10/16/2012

LEONARD GREEN & PARTNERS, L.P.
C/O GREEN EQUITY INVESTORS SIDE V, L.P.
11100 SANTA MONICA BLVD., SUITE 2000
LOS ANGELES, CA 90025

State the term remaining

List the contract number of any government contract

2.72 State what the contract or lease is for and the nature of the debtor's interest

EMPLOYEE EQUITY AGREEMENT DATED 10/16/2012

LEONARD GREEN & PARTNERS, L.P.
C/O GREEN EQUITY INVESTORS V, L.P.
11100 SANTA MONICA BLVD., SUITE 2000
LOS ANGELES, CA 90025

State the term remaining

List the contract number of any government contract

2.73 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED 01/13/2025

HEATHER BEAL
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.74 State what the contract or lease is for and the nature of the debtor's interest

EMPLOYEE RSU EQUITY AGREEMENT DATED 07/14/2021

HEATHER HOODY
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.75 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED 01/13/2025

HEATHER PALCICH
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.76 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED
01/13/2025

HOLLY TOTH
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.77 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED
01/13/2025

HUGH BUFORD
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.78 State what the contract or lease is for and the nature of the debtor's interest

INSURANCE POLICIES DATED
08/01/2024

ILLINOIS CORPORATION SERVICE COMPANY
801 ADLAI STEVENSON DRIVE
SPRINGFIELD, IL 62703

State the term remaining

List the contract number of any government contract

2.79 State what the contract or lease is for and the nature of the debtor's interest

INDEMNITY AGREEMENT DATED
09/20/2023

INDUSTRIAL REALTY GROUP, LLC
11111 SANTA MONICA BLVD.
SUITE 800
LOS ANGELES, CA 90025

State the term remaining

List the contract number of any government contract

2.80 State what the contract or lease is for and the nature of the debtor's interest

INSURANCE POLICIES DATED
04/30/2024

IRONSHORE INDEMNITY INC.
175 BERKELEY STREET
BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

2.81 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED
01/13/2025

JACQUELINE PREER
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

2.82 State what the contract or lease is for and the nature of the debtor's interest

RETENTION AGREEMENTS DATED
01/13/2025

JAMES ROSS
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.83	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	JANUARY BILLOCK ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.84	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	JARED VISCA ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.85	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	JASON MAILLOUX ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.86	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE RSU EQUITY AGREEMENT DATED 07/14/2021	JEFF EDWARDS 5555 DARROW ROAD HUDSON, OH 44236
	State the term remaining		
	List the contract number of any government contract		
2.87	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	JEFFREY LYTHE ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.88	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	JEREMY ZELWIN ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.89	State what the contract or lease is for and the nature of the debtor's interest	DIRECTOR RETENTION AGREEMENT DATED 12/27/2024	JILL FRIZZLEY 5555 DARROW ROAD HUDSON, OH 44236
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.90	State what the contract or lease is for and the nature of the debtor's interest	INDEMNIFICATION AGREEMENT DATED 12/27/2024	JILL FRIZZLEY 5555 DARROW ROAD HUDSON, OH 44236
	State the term remaining		
	List the contract number of any government contract		
2.91	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	JILL INGRAM ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.92	State what the contract or lease is for and the nature of the debtor's interest	DIRECTOR RETENTION AGREEMENT DATED 05/18/2024	JOE HARTSIG 5555 DARROW ROAD HUDSON, OH 44236
	State the term remaining		
	List the contract number of any government contract		
2.93	State what the contract or lease is for and the nature of the debtor's interest	INDEMNIFICATION AGREEMENT DATED 05/13/2024	JOE HARTSIG 5555 DARROW ROAD HUDSON, OH 44236
	State the term remaining		
	List the contract number of any government contract		
2.94	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	JOHN SCARCELLA ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.95	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	JOSEPH GUTKOSKI ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.96	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	JUDITH TOEPKE ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.97	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 JULIANN SEKEL ADDRESS ON FILE
2.98	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 JULIE CEKANSKY ADDRESS ON FILE
2.99	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 KAYLA DELBENE ADDRESS ON FILE
2.100	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 KEITH BURTT ADDRESS ON FILE
2.101	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 KENNETH DOUGLAS ADDRESS ON FILE
2.102	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 KEVIN BREZNAI ADDRESS ON FILE
2.103	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 KRISTINE ASCHENBRENER ADDRESS ON FILE

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.104	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 KYLE PETERS ADDRESS ON FILE
2.105	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 KYLE SCHULD ADDRESS ON FILE
2.106	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	NON-DISCLOSURE AGREEMENT DATED 03/05/2024 LI & FUNG (TRADING) LIMITED LIFUNG TOWER 888 CHEUNG SHA WAN ROAD KOWLOON, HONG KONG
2.107	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICIES DATED 06/01/2024 IRONSHORE INDEMNITY INC. 175 BERKELEY STREET BOSTON, MA 02116
2.108	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICIES DATED 06/01/2024 LIBERTY MUTUAL HOLDING COMPANY INC. 175 BERKELEY STREET BOSTON, MA
2.109	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICIES DATED 06/24/2024 LIBERTY MUTUAL HOLDING COMPANY INC. 175 BERKELEY STREET BOSTON, MA
2.110	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICIES DATED 01/01/2013 LIBERTY MUTUAL INSURANCE 200 E RANDOLPH ST FL 11 CHICAGO, IL 60601

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.111	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICIES DATED 06/01/2024</p> <p>LIBERTY MUTUAL INSURANCE COMPANY 175 BERKELEY ST. 6TH FLOOR BOSTON, MA 02116</p>
2.112	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GENERAL AGREEMENT OF INDEMNITY DATED 08/24/2021</p> <p>LIBERTY MUTUAL SURETY 2200 RENAISSANCE BLVD. SUITE 400 KING OF PRUSSIA, PA 19406-2755</p>
2.113	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RETENTION AGREEMENTS DATED 01/13/2025</p> <p>LINDSEY FOWLER ADDRESS ON FILE</p>
2.114	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIRECTOR RETENTION AGREEMENT DATED 10/24/2024</p> <p>MAARTEN JAGER 5555 DARROW ROAD HUDSON, OH 44236</p>
2.115	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYEE EQUITY AGREEMENT DATED 10/16/2012</p> <p>KIRKLAND & ELLIS LLP C/O MAC Equity Holdings I, LLC 333 SOUTH HOPE STREET LOS ANGELES, CA 90025</p>
2.116	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RETENTION AGREEMENTS DATED 01/13/2025</p> <p>MADISON CYPHERT ADDRESS ON FILE</p>
2.117	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT - C323695DITTO - DATED 03/01/2024</p> <p>MARCUS LLP PO BOX 95000-2288 PHILADELPHIA, PA 19195</p>

Name

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	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.118	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 MARK GUTAI ADDRESS ON FILE
2.119	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	DIRECTOR RETENTION AGREEMENT DATED 05/17/2024 MARY CAMPBELL 5555 DARROW ROAD HUDSON, OH 44236
2.120	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INDEMNIFICATION AGREEMENT DATED 05/13/2024 MARY CAMPBELL 5555 DARROW ROAD HUDSON, OH 44236
2.121	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 MATTHEW CARY ADDRESS ON FILE
2.122	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 MELISSA BOWERS ADDRESS ON FILE
2.123	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 MELISSA BRAHAM ADDRESS ON FILE
2.124	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE EQUITY AGREEMENT DATED 04/15/2021 MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED ADAM ABRAMOWITZ 8890 LYRA DRIVE SUITE 500 COLUMBUS, OH 43240

Name

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	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.125	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE RSU EQUITY AGREEMENT DATED 07/14/2021 MIKE ARNOULT ADDRESS ON FILE
2.126	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 MICHAEL RADCLIFF ADDRESS ON FILE
2.127	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 MICHAEL STEFFEN ADDRESS ON FILE
2.128	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	DIRECTOR RETENTION AGREEMENT DATED 05/17/2024 MICHELLE ISRAEL 5555 DARROW ROAD HUDSON, OH 44236
2.129	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INDEMNIFICATION AGREEMENT DATED 05/13/2024 MICHELLE ISRAEL 5555 DARROW ROAD HUDSON, OH 44236
2.130	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE RSU EQUITY AGREEMENT DATED 07/14/2021 MIKE KENNEDY ADDRESS ON FILE
2.131	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 MITCHELL FRETCH ADDRESS ON FILE

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	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.132	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	MASTER SERVICE AGREEMENT DATED 02/23/2021 NASDAQ CORPORATE SOLUTIONS LLC C/O WELLS FARGO NA, LBX #11700 401 MARKET STREET CHESTER, PA 19016
2.133	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICIES DATED 04/30/2024 NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. 1271 AVE OF AMERICAS FL 37 NEW YORK, NY 10020-1304
2.134	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE EQUITY AGREEMENT DATED 10/16/2012 LEONARD GREEN & PARTNERS, L.P. C/O NEEDLE COINVEST LLC 11100 SANTA MONICA BLVD., SUITE 2000 LOS ANGELES, CA 90025
2.135	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 NICHOLAS GERBUS ADDRESS ON FILE
2.136	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 NICOLE POLKABLA ADDRESS ON FILE
2.137	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 JOCELYN PEARCE ADDRESS ON FILE
2.138	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	DIRECTOR RETENTION AGREEMENT DATED 12/19/2024 PAMELA CORRIE 5555 DARROW ROAD HUDSON, OH 44236

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.139	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INDEMNIFICATION AGREEMENT DATED 12/16/2024 PAMELA CORRIE 5555 DARROW ROAD HUDSON, OH 44236
2.140	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 PAUL KAISER ADDRESS ON FILE
2.141	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 PAVAN KONDAGUNTA ADDRESS ON FILE
2.142	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 PRANAV KARELIA ADDRESS ON FILE
2.143	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 RANDY WEBER ADDRESS ON FILE
2.144	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 REBECCA QUESENBERRY ADDRESS ON FILE
2.145	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE RSU EQUITY AGREEMENT DATED 07/14/2021 RICHARD BURKHOLDER ADDRESS ON FILE

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.146	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	RICHARD HOHMAN ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.147	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE RSU EQUITY AGREEMENT DATED 07/14/2021	RICHARD VOLLMER 5555 DARROW ROAD HUDSON, OH 44236
	State the term remaining		
	List the contract number of any government contract		
2.148	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT AGREEMENT DATED 03/31/2020	RICHARD VOLLMER 5555 DARROW ROAD HUDSON, OH 44236
	State the term remaining		
	List the contract number of any government contract		
2.149	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE EQUITY AGREEMENT DATED 03/11/2021	ROB WILL ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.150	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYEE RSU EQUITY AGREEMENT DATED 03/17/2021	ROB WILL ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.151	State what the contract or lease is for and the nature of the debtor's interest	INDEMNITY AGREEMENT DATED 03/16/2021	ROB WILL ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.152	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	ROBERT NELSON ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		

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	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.153	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE EQUITY AGREEMENT DATED 03/31/2020 ROBERT WILL ADDRESS ON FILE
2.154	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 ROBIN COOPER ADDRESS ON FILE
2.155	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE RSU EQUITY AGREEMENT DATED 07/14/2021 ROBIN KAMINSKI ADDRESS ON FILE
2.156	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE RSU EQUITY AGREEMENT DATED 07/14/2021 ROGER HAWKINS ADDRESS ON FILE
2.157	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 ROGER HAWKINS ADDRESS ON FILE
2.158	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE RSU EQUITY AGREEMENT DATED 07/14/2021 ROSE NICASTRO ADDRESS ON FILE
2.159	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICIES DATED 08/01/2024 R-T SPECIALTY, LLC 1345 AVENUE OF THE AMERICAS NEW YORK, NY 10105

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2.160	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	RUSSELL SMITH ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.161	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	SEAN PRESSLER ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.162	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	SEANN CLARK ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.163	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	SHARON KOZAK ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		
2.164	State what the contract or lease is for and the nature of the debtor's interest	INSURANCE POLICIES DATED 04/30/2024	SOMPO INTERNATIONAL 155 N WACKER DRIVE SUITE 3700 CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.165	State what the contract or lease is for and the nature of the debtor's interest	STOCKHOLDERS' AGREEMENT DATED 04/30/2024	SPINRITE PARENT HOLDINGS, LLC 320 LIVINGSTON AVENUE S. LISTOWEL, ON N4W 3H3 CANADA
	State the term remaining		
	List the contract number of any government contract		
2.166	State what the contract or lease is for and the nature of the debtor's interest	RETENTION AGREEMENTS DATED 01/13/2025	STACEY STUHLDREHER ADDRESS ON FILE
	State the term remaining		
	List the contract number of any government contract		

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	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.167	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INDEMNIFICATION AGREEMENT DATED 08/05/2024 STAN ROSENZWEIG ADDRESS ON FILE
2.168	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	NON-DISCLOSURE AGREEMENT DATED 03/01/2024 SVP WORLDWIDE 300 2ND AVE. SUITE 300 NASHVILLE, TN 37201
2.169	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE EQUITY AGREEMENT DATED 10/16/2012 KIRKLAND & ELLIS LLP C/O TCW/CRESCENT MEZZANINE PARTNERS VC, L.P. 333 SOUTH HOPE STREET LOS ANGELES, CA 90025
2.170	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE EQUITY AGREEMENT DATED 10/16/2012 KIRKLAND & ELLIS LLP C/O TCW/CRESCENT MEZZANINE PARTNERS V, L.P. 333 SOUTH HOPE STREET LOS ANGELES, CA 90025
2.171	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE EQUITY AGREEMENT DATED 10/16/2012 KIRKLAND & ELLIS LLP C/O TCW/CRESCENT MEZZANINE PARTNERS VB, L.P. 333 SOUTH HOPE STREET LOS ANGELES, CA 90025
2.172	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 TERRI BAISDEN ADDRESS ON FILE
2.173	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	NON-DISCLOSURE AGREEMENT DATED 04/06/2022 THE CIT GROUP/COMMERCIAL SERVICES, INC. 201 SOUTH TRYON STREET CHARLOTTE, NC 28202

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.174	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 06/01/2024 THE CONTINENTAL INSURANCE COMPANY 151 N FRANKLIN ST CHICAGO, IL 60606
2.175	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 06/01/2024 THE CONTINENTAL INSURANCE COMPANY ONE PENN PLAZA 32ND FLOOR NEW YORK, NY 10119
2.176	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	INSURANCE POLICIES DATED 08/01/2024 THE CONTINENTAL INSURANCE COMPANY ONE PENN PLAZA 32ND FLOOR NEW YORK, NY 10119
2.177	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	SEVERANCE AGREEMENTS DATED 09/13/2023 THOMAS DRYER ADDRESS ON FILE
2.178	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	LEASE OPTION AGREEMENT DATED 06/07/2021 THOMPSON HINE LLP 3900 KEY CENTER 127 PUBLIC SQUARE CLEVELAND, OH 44114-1291
2.179	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	RETENTION AGREEMENTS DATED 01/13/2025 TIMOTHY CHAPMAN ADDRESS ON FILE
2.180	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	RETENTION AGREEMENTS DATED 01/13/2025 TRACEY APPLEBEE ADDRESS ON FILE

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.181	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 TROY GUNNOE ADDRESS ON FILE
2.182	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE EQUITY AGREEMENT DATED 10/16/2012 KIRKLAND & ELLIS LLP C/O TCW/CRESCENT MEZZANINE PARTNERS VC, L.P. 333 SOUTH HOPE STREET LOS ANGELES, CA 90025
2.183	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 TYSON MEIKLE ADDRESS ON FILE
2.184	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETENTION AGREEMENTS DATED 01/13/2025 VIRGINIA WISEMAN ADDRESS ON FILE
2.185	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INSURANCE POLICIES DATED 06/09/2024 WESTFIELD SPECIALTY INSURANCE COMPANY ONE PARK CIRCLE P.O. BOX 5001 WESTFIELD CENTER, OH 44251-5001
2.186	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EMPLOYEE EQUITY AGREEMENT DATED 04/15/2021 WILLIAM AMOJIT JR. ADDRESS ON FILE
2.187	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	DIRECTOR RETENTION AGREEMENT DATED 11/27/2024 WOODSON WHITEHEAD 5555 DARROW ROAD HUDSON, OH 44236

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.188	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INDEMNIFICATION AGREEMENT DATED 11/27/2024</p> <p>WOODSON WHITEHEAD 5555 DARROW ROAD HUDSON, OH 44236</p>
2.189	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICIES DATED 04/30/2024</p> <p>XL SPECIALTY INSURANCE COMPANY 505 EAGLEVIEW BLVD. SUITE 100 EXTON, PA 19341</p>
2.190	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EQUIPMENT RENTAL AGREEMENT DATED 06/23/2021</p> <p>XTRA LEASE 1211 HIGHLAND ROAD MACEDONIA, OH 44056-2307</p>
2.191	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RETENTION AGREEMENTS DATED 01/13/2025</p> <p>ZACHARY MAZUR ADDRESS ON FILE</p>
2.192	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE POLICIES DATED 08/01/2024</p> <p>ZURICH AMERICAN INSURANCE COMPANY 1299 ZURICH WAY SCHAUMBURG, IL 60196</p>
2.193	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DOMESTIC PROPERTY PROGRAM PROPERTY INSURANCE POLICY #025031035 DATED 08/01/2024</p> <p>AIG SPECIALTY INSURANCE COMPANY 1271 AVENUE OF THE AMERICAS FL 37 NEW YORK, NY 10020-1304</p>
2.194	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DOMESTIC PROPERTY PROGRAM PROPERTY INSURANCE POLICY #USP00080124 DATED 08/01/2024</p> <p>ALLIANZ GLOBAL RISKS US INSURANCE COMPANY 225 WEST WASHINGTON STREET SUITE 1800 CHICAGO, IL 60606-3484</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.195	State what the contract or lease is for and the nature of the debtor's interest	D&O LIABILITY (5TH) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #0312-7766 DATED 06/11/2024	ALLIED WORLD 27 RICHMOND ROAD PEMBROKE, HM 8 BERMUDA
	State the term remaining		
	List the contract number of any government contract		
2.196	State what the contract or lease is for and the nature of the debtor's interest	EXCESS LIABILITY CASUALTY INSURANCE POLICY #AXF 5608066-04 DATED 06/01/2024	AMERICAN GUARANTEE AND LIABILITY COMPANY 1299 ZURICH WAY SCHAUMBURG, IL 60196
	State the term remaining		
	List the contract number of any government contract		
2.197	State what the contract or lease is for and the nature of the debtor's interest	D&O LIABILITY FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #ELU188600-23 DATED 06/11/2024	AXA XL 111 SOUTH WACKER DR, SUITE 4000 CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.198	State what the contract or lease is for and the nature of the debtor's interest	DOMESTIC PROPERTY PROGRAM PROPERTY INSURANCE POLICY #US00101757PR24A DATED 08/01/2024	AXA XL 111 SOUTH WACKER DR, SUITE 4000 CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.199	State what the contract or lease is for and the nature of the debtor's interest	D&O LIABILITY (EXCESS SIDE-A DIC) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #P-000202616-01 DATED 03/11/2021	AXIS INSURANCE COMPANY 111 SOUTH WACKER DRIVE SUITE 3500 CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.200	State what the contract or lease is for and the nature of the debtor's interest	CRIME INSURANCE FINANCIAL & PROFESSIONAL LIABILITY INSURANCE POLICY #BCCR-45001722-30 DATED 06/11/2024	BERKLEY INSURANCE COMPANY 433 SOUTH MAIN STREET, SUITE 200 WEST HARTFORD, CT 06110
	State the term remaining		
	List the contract number of any government contract		
2.201	State what the contract or lease is for and the nature of the debtor's interest	D&O LIABILITY (2ND) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #BPRO8091317 DATED 06/11/2024	BERKLEY INSURANCE COMPANY 433 SOUTH MAIN STREET, SUITE 200 WEST HARTFORD, CT 06110
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.202	State what the contract or lease is for and the nature of the debtor's interest	DOMESTIC PROPERTY PROGRAM PROPERTY INSURANCE POLICY #7092884122 DATED 08/01/2024	CNA INSURANCE 151 N. FRANKLIN ST. CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.203	State what the contract or lease is for and the nature of the debtor's interest	D&O LIABILITY (4TH) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #652508926 DATED 06/11/2024	CONTINENTAL CASUALTY CO. 151 N FRANKLIN ST CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.204	State what the contract or lease is for and the nature of the debtor's interest	D&O LIABILITY FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #596814485 DATED 03/11/2021	CONTINENTAL CASUALTY CO. 151 N FRANKLIN ST CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.205	State what the contract or lease is for and the nature of the debtor's interest	FIDUCIARY LIABILITY FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #596814440 DATED 06/11/2024	CONTINENTAL CASUALTY CO. 151 N FRANKLIN ST CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.206	State what the contract or lease is for and the nature of the debtor's interest	MARINE CARGO (INCLUDING WAR) PROPERTY INSURANCE POLICY #OC212160 DATED 08/01/2024	CONTINENTAL CASUALTY CO. 151 N FRANKLIN ST CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.207	State what the contract or lease is for and the nature of the debtor's interest	UMBRELLA LIABILITY CASUALTY INSURANCE POLICY #CUE 5094951297 DATED 06/01/2024	CONTINENTAL CASUALTY CO. 151 N FRANKLIN ST CHICAGO, IL 60606
	State the term remaining		
	List the contract number of any government contract		
2.208	State what the contract or lease is for and the nature of the debtor's interest	CYBER LIABILITY CASUALTY INSURANCE POLICY #NRV30020485102 DATED 06/09/2024	ENDURANCE ASSURANCE CORPORATION 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020
	State the term remaining		
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.209	State what the contract or lease is for and the nature of the debtor's interest	D&O LIABILITY (EXCESS SIDE-A DIC) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #DOX30001896600 DATED 03/11/2021	ENDURANCE ASSURANCE CORPORATION 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020
	State the term remaining		
	List the contract number of any government contract		
2.210	State what the contract or lease is for and the nature of the debtor's interest	EXCESS LIABILITY CASUALTY INSURANCE POLICY #FLX30058992500 DATED 04/30/2024	ENDURANCE ASSURANCE CORPORATION 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020
	State the term remaining		
	List the contract number of any government contract		
2.211	State what the contract or lease is for and the nature of the debtor's interest	DOMESTIC PROPERTY PROGRAM PROPERTY INSURANCE POLICY #RP8P000021-241 DATED 08/01/2024	EVEREST INDEMNITY INSURANCE COMPANY WARREN CORPORATE CENTER 100 EVEREST WAY WARREN, NJ 07059
	State the term remaining		
	List the contract number of any government contract		
2.212	State what the contract or lease is for and the nature of the debtor's interest	D&O LIABILITY FINANCIAL & PROFESSIONAL LIABILITY INSURANCE POLICY #J016635374 DATED 04/30/2024	FEDERAL INS CO (CHUBB) 15 MOUNTAINVIEW RD P.O. BOX 1615 WARREN, NJ 07059
	State the term remaining		
	List the contract number of any government contract		
2.213	State what the contract or lease is for and the nature of the debtor's interest	FIDUCIARY LIABILITY FINANCIAL & PROFESSIONAL LIABILITY INSURANCE POLICY #J016635374 DATED 04/30/2024	FEDERAL INS CO (CHUBB) 15 MOUNTAINVIEW RD P.O. BOX 1615 WARREN, NJ 07059
	State the term remaining		
	List the contract number of any government contract		
2.214	State what the contract or lease is for and the nature of the debtor's interest	PRODUCTION PACKAGE CASUALTY INSURANCE POLICY #UST023345240 DATED 05/11/2024	FEDERAL INS CO (CHUBB) 15 MOUNTAINVIEW RD P.O. BOX 1615 WARREN, NJ 07059
	State the term remaining		
	List the contract number of any government contract		
2.215	State what the contract or lease is for and the nature of the debtor's interest	SPECIAL ACCIDENT FINANCIAL & PROFESSIONAL LIABILITY INSURANCE POLICY #U72085722 DATED 08/01/2023	HCC SPECIALTY INSURANCE CO 401 EDGEWATER PLACE SUITE 400 WAKEFIELD, MA 01880
	State the term remaining		
	List the contract number of any government contract		

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.216 State what the contract or lease is for and the nature of the debtor's interest D&O LIABILITY (7TH) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #DONYACQUDB001 DATED 06/11/2024 LIBERTY MUTUAL 175 BERKELEY STREET BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

2.217 State what the contract or lease is for and the nature of the debtor's interest EXCESS LIABILITY CASUALTY INSURANCE POLICY #ECO2559561183 DATED 06/01/2024 LIBERTY MUTUAL 175 BERKELEY STREET BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

2.218 State what the contract or lease is for and the nature of the debtor's interest EXCESS WORKERS' COMPENSATION & EXCESS EMPLOYER'S LIABILITY OH CASUALTY INSURANCE POLICY #EW2-64N-004362-144 DATED LIBERTY MUTUAL 175 BERKELEY STREET BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

2.219 State what the contract or lease is for and the nature of the debtor's interest EXCESS WORKERS' COMPENSATION & EXCESS EMPLOYER'S LIABILITY WI CASUALTY INSURANCE POLICY #WC5-641-004362-154 DATED LIBERTY MUTUAL 175 BERKELEY STREET BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

2.220 State what the contract or lease is for and the nature of the debtor's interest GENERAL LIABILITY CASUALTY INSURANCE POLICY #EB5-641-004362-134 DATED 06/01/2024 LIBERTY MUTUAL 175 BERKELEY STREET BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

2.221 State what the contract or lease is for and the nature of the debtor's interest WORKERS' COMPENSATION & EMPLOYER'S LIABILITY AOS CASUALTY INSURANCE POLICY #WA5-64D-004362-164 DATED 06/01/2024 LIBERTY MUTUAL 175 BERKELEY STREET BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

2.222 State what the contract or lease is for and the nature of the debtor's interest AUTOMOBILE LIABILITY CASUALTY INSURANCE POLICY #AS2-641-004362-124 DATED 06/01/2024 LIBERTY MUTUAL FIRE INSURANCE CO. 175 BERKELEY ST 6TH FLOOR BOSTON, MA 02116

State the term remaining

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.223	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>D&O LIABILITY (1ST EXCESS) FINANCIAL & PROFESSIONAL LIABILITY INSURANCE POLICY #04-880-20-18 DATED 04/30/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL UNION FIRE INSURANCE COMPANY(AIG) RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC. D/B/A RSCIA IN NH, UT & VT 500 WEST MADISON STREET SUITE 300 CHICAGO, IL 60606</p>
2.224	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>D&O LIABILITY (1ST EXCESS) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #01-602-79-59 DATED 03/11/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL UNION FIRE INSURANCE COMPANY(AIG) RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC. D/B/A RSCIA IN NH, UT & VT 500 WEST MADISON STREET SUITE 300 CHICAGO, IL 60606</p>
2.225	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>D&O LIABILITY (3RD) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #02-840-25-44 DATED 06/11/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL UNION FIRE INSURANCE COMPANY(AIG) RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC. D/B/A RSCIA IN NH, UT & VT 500 WEST MADISON STREET SUITE 300 CHICAGO, IL 60606</p>
2.226	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>D&O LIABILITY (6TH) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #02-834-88-81 DATED 06/11/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL UNION FIRE INSURANCE COMPANY(AIG) RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC. D/B/A RSCIA IN NH, UT & VT 500 WEST MADISON STREET SUITE 300 CHICAGO, IL 60606</p>
2.227	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FIDUCIARY LIABILITY (1ST EXCESS) FINANCIAL & PROFESSIONAL LIABILITY INSURANCE POLICY #04-880-20-20 DATED 04/30/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL UNION FIRE INSURANCE COMPANY(AIG) RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC. D/B/A RSCIA IN NH, UT & VT 500 WEST MADISON STREET SUITE 300 CHICAGO, IL 60606</p>
2.228	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FIDUCIARY LIABILITY FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #02-834-88-79 DATED 06/11/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL UNION FIRE INSURANCE COMPANY(AIG) RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC. D/B/A RSCIA IN NH, UT & VT 500 WEST MADISON STREET SUITE 300 CHICAGO, IL 60606</p>
2.229	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EXCESS LIABILITY CASUALTY INSURANCE POLICY #CH24AXS899718IV DATED 06/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NAVIGATORS INSURANCE 1 HARTFORD PLAZA HARTFORD, CT 06155</p>

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.230	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GROUP PERMANENT LIFE INSURANCE INSURANCE POLICY #61036 DATED 10/01/1982</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	PROVIDENT LIFE AND ACCIDENT INSURANCE COMPANY PROVIDENT LIFE SERVICE CENTER 6425 POWERS FERRY ROAD 3RD FLOOR ATLANTA, GA 30339
2.231	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>D&O LIABILITY (1ST EXCESS) FINANCIAL & PROFESSIONAL LIABILITY (RUNOFF) INSURANCE POLICY #DOX30004691902 DATED 06/11/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	SOMPO 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020
2.232	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>D&O LIABILITY (2ND) FINANCIAL & PROFESSIONAL LIABILITY INSURANCE POLICY #ADL30058996900 DATED 04/30/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	SOMPO 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020
2.233	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DOMESTIC PROPERTY PROGRAM PROPERTY INSURANCE POLICY #NAP 2004034 04 DATED 08/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	SWISS RE 1200 MAIN STREET SUITE 800 KANSAS CITY, MO 64105
2.234	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FOREIGN LIABILITY PROGRAM INTERNATIONAL INSURANCE POLICY #PST 62 338 0118 DATED 04/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	THE CONTINENTAL INSURANCE COMPANY 151 N FRANKLIN ST CHICAGO, IL 60606
2.235	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CYBER LIABILITY CASUALTY INSURANCE POLICY #627-102977-4 DATED 06/09/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	THE NORTH RIVER INSURANCE COMPANY EXECUTIVE RISK 305 MADISON AVE MORRISTOWN, NJ 07962
2.236	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EXCESS LIABILITY CASUALTY INSURANCE POLICY #EX3T84036924NF DATED 06/01/2024</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA ONE TOWER SQUARE HARTFORD, CT 06183

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.237 **State what the contract or lease is for and the nature of the debtor's interest**

CYBER LIABILITY CASUALTY
INSURANCE POLICY
#XCO-00013C9-01 DATED 06/09/2024

WESTFIELD SPECIALTY INSURANCE COMPANY
ONE PARK CIRCLE
WESTFIELD, OH 44251

State the term remaining

List the contract number of any government contract

2.238 **State what the contract or lease is for and the nature of the debtor's interest**

DOMESTIC PROPERTY PROGRAM
PROPERTY INSURANCE POLICY
#PPR0176890-10 DATED 08/01/2024

ZURICH AMERICAN INSURANCE COMPANY
1299 ZURICH WAY
SCHAUMBURG, IL 60196

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

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List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:Debtor name JOANN Inc.United States Bankruptcy Court for the: District of DelawareCase number (If known): 25-10068 Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
		Name	Check all schedules that apply:
2.1	Creative Tech Solutions LLC	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Creative Tech Solutions LLC	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A. <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Creative Tech Solutions LLC	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Creativebug, LLC	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	Creativebug, LLC	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A. <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	Creativebug, LLC	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor JOANN Inc.

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.7	Dittopatterns LLC	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	Dittopatterns LLC	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	Dittopatterns LLC	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	JAS Aviation, LLC	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	JAS Aviation, LLC	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	JAS Aviation, LLC	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	JOANN Ditto Holdings Inc.	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	JOANN Ditto Holdings Inc.	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor JOANN Inc.

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.15	JOANN Ditto Holdings Inc.	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	Jo-Ann Stores Support Center, Inc.	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17	Jo-Ann Stores Support Center, Inc.	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	Jo-Ann Stores Support Center, Inc.	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	Jo-Ann Stores, LLC	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	Jo-Ann Stores, LLC	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	Jo-Ann Stores, LLC	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	joann.com, LLC	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:

2.23	joann.com, LLC	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24	joann.com, LLC	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25	Needle Holdings LLC	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26	Needle Holdings LLC	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27	Needle Holdings LLC	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28	WeaveUp, Inc.	5555 DARROW ROAD HUDSON, OH 44236	1903P LOAN AGENT, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29	WeaveUp, Inc.	5555 DARROW ROAD HUDSON, OH 44236	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30	WeaveUp, Inc.	5555 DARROW ROAD HUDSON, OH 44236	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor JOANN Inc.

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor**

Name

Mailing address

Name

Check all schedules that apply:

2.31 D
 E/F
 G

2.32 D
 E/F
 G

2.33 D
 E/F
 G

2.34 D
 E/F
 G

2.35 D
 E/F
 G

2.36 D
 E/F
 G

2.37 D
 E/F
 G

2.38 D
 E/F
 G

Fill in this information to identify the case and this filing:

Debtor name JOANN Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (If known) 25-10068

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/11/2025
MM / DD / YYYY

/s/ Jeff Dwyer

Signature of individual signing on behalf of debtor

Jeff Dwyer

Printed name

Interim Chief Financial Officer

Position or relationship to debtor